

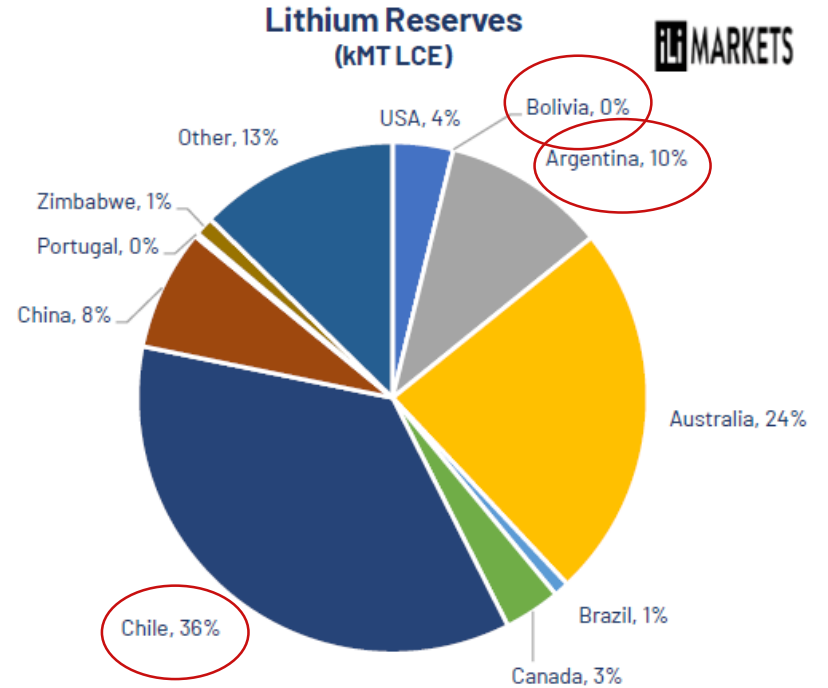
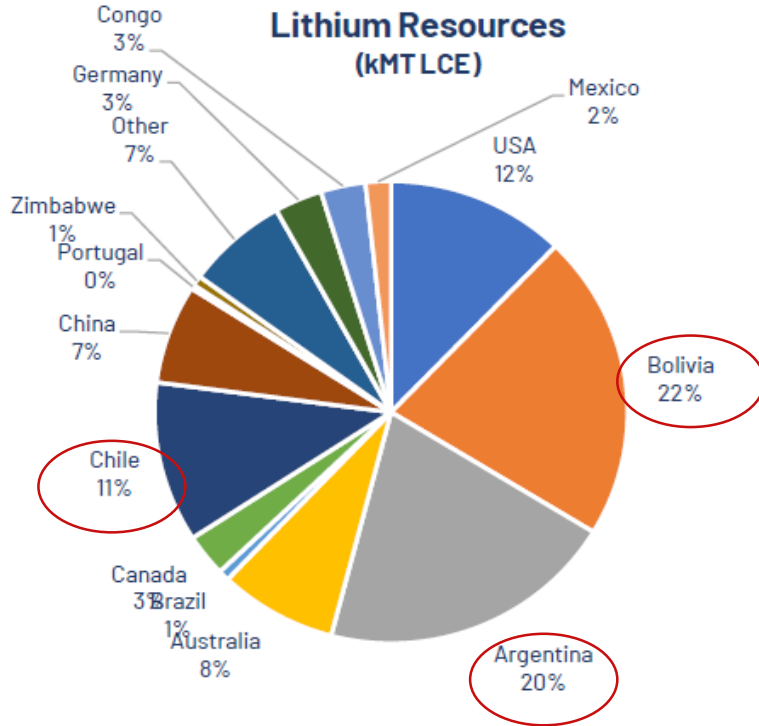
# What does a “Just Transition” mean for the lithium triangle?

Side Event to the BMZ High-Level Forum on Mineral Supply Chains

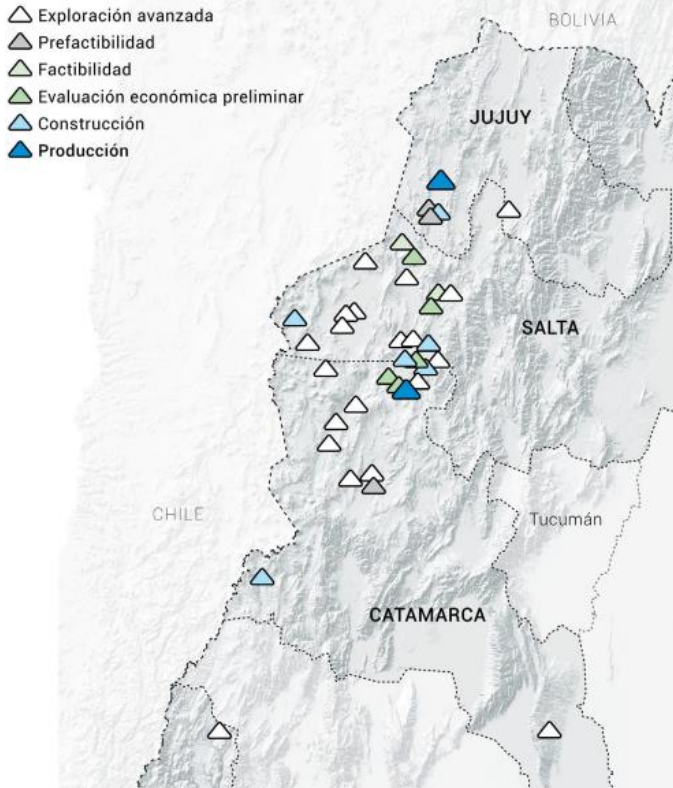
Presented by the “Regional Cooperation for a more Sustainable Management of Mineral Resources in the Andean Countries” project (MinSus)



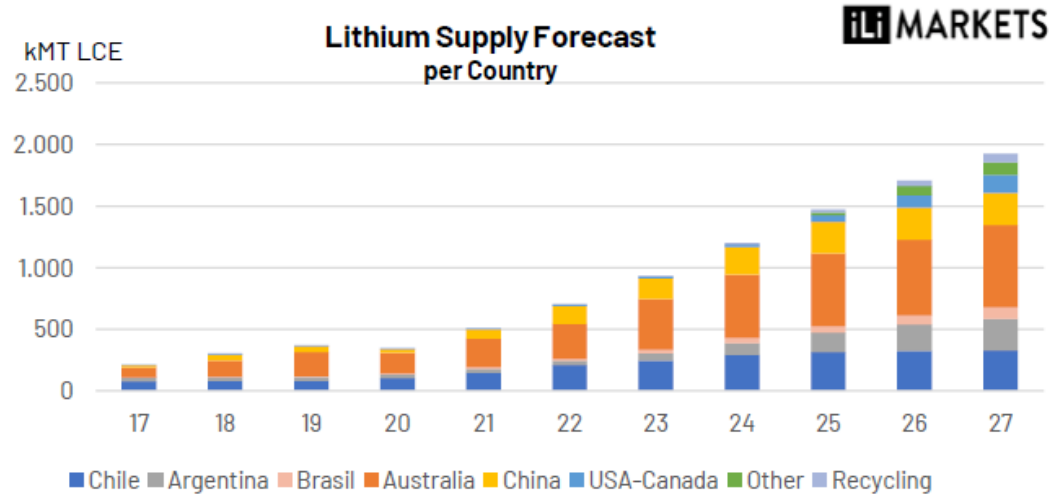
# The (potential) role of the lithium triangle in the energy transition



# Lithium supply and forecast



@Fundeps y Ruido



# Three distinct policy approaches

## Argentina



## Chile



## Bolivia



## Tax receipts: Chile 2022

Private  
mining

US\$4.5bn  
(4.8%)

Codelco

US\$2.2bn  
(2.9%)

SQM +  
Abemarle

US\$5bn  
(6.4%)

@Dipres y CFA

## Impacts?



@AEROCENE

**giz**







# *Coffee break*